Motion pictures etcetera...

Turnover & output

Robbert de Ruijter



: Content

- Classifications
- Available statistics
- Dutch market
- National Accounts
- Conclusions / recommendations





Classifications

ISIC	NACE	SBI	
rev. 4	rev.2	2008	Description
59	59	59	Motion picture, video and television programme production, sound recording
			and music publishing activities
591	591	591	Motion picture, video and television programme activities
5911	5911	5911	Motion picture, video and television programme production activities
5912	5912	5912	Motion picture, video and television programme post-production activities
5913	5913	5913	Motion picture, video and television programme distribution activities
5914	5914	5914	Motion picture projection activities
592	592	592	Sound recording and music publishing activities



Statistics

Business Demography

- By legal form and size class

SBS Statistics (2014 published in May 2016)

- Labour, operating returns, costs and results

Business Sentiment Statistics

- Turnover, workforce, economic climate, prices, orders

STS Prices

- CPI:CPI magazines, CPI movie tickets, CPI downloading music, CPI TV subscribers, CPI pay TV.

Bankruptcies



Dutch market

SIC 59



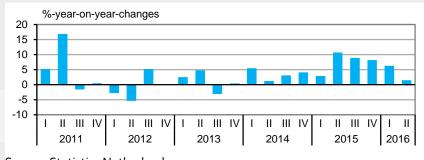
15 000 companies

Turnover

2.3 billion euro

32 000 employees

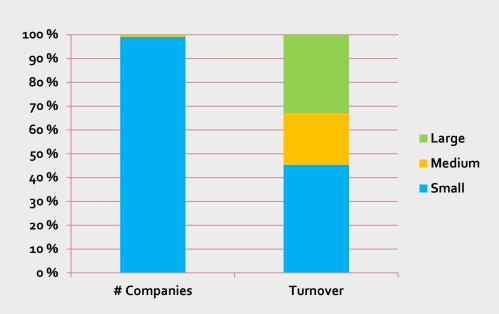
Only a few sample units each quarter



Source: Statistics Netherlands

Dutch market

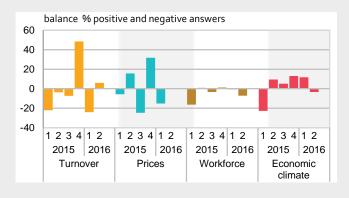
Number of companies & turnover: share in order of size class



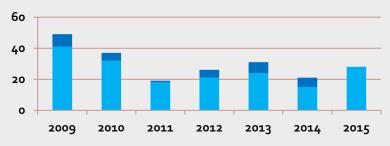
45% turnover by 99 % companies: a lot of freelancers

Dutch market

Business Sentiment Statistics



Bankruptcies



- 592 Sound recording and music publishing activities
- 591 Motion picture, video and television programme

National Accounts

Production, intermediate consumption and value added 59-60 Movies, TV and radio

	Production basic prices	Intermediate consumption (-)	Gross value added basic prices
	mln euro	mln euro	mln euro
2010	4253	2346	1907
2011	4296	2385	1911
2012	4227	2308	1920
2013	4178	2273	1905
2014	4423	2385	2040
2015*	4432	2405	2028

- NA calculates volume at 59-60 level
- National Accounts uses a few different CPI series as a deflator. For example the CPI magazines, CPI movie tickets, CPI downloading music, CPI TV subscribers, CPI pay TV.
- Challenge is to publish at a 2-digit level

Conclusions / recommendations

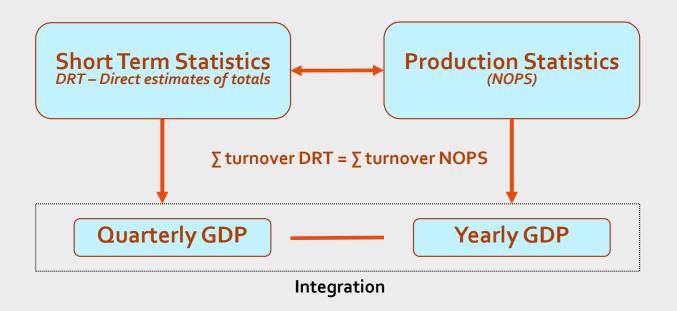
STS

- Design a (3-digit) turnover statistic, a combination of vat-data and a small sample survey
- Price indicators: investigate possibilities

SBS

- Redesign SBS turnover statistic by using STS turnover: Quality improvement, reduce admin burden (less survey by using VAT data)

Innovation - integrating VAT data





Questions?

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